First Regular Session Seventieth General Assembly STATE OF COLORADO

ENGROSSED

This Version Includes All Amendments Adopted on Second Reading in the House of Introduction HOUSE BILL 15-1033

LLS NO. 15-0452.01 Jerry Barry x4341

HOUSE SPONSORSHIP

Primavera, Wilson, Lebsock

Crowder,

SENATE SPONSORSHIP

House Committees Public Health Care & Human Services Appropriations **Senate Committees**

A BILL FOR AN ACT

101	CONCERNING LONG-TERM STRATEGIES TO ADDRESS COLORADO'S
102	AGING POPULATION, AND, IN CONNECTION THEREWITH,
103	CREATING A STRATEGIC ACTION PLANNING GROUP TO DEVELOP
104	A COMPREHENSIVE, LONG-TERM ACTION PLAN FOR COLORADO'S
105	AGING POPULATION AND MAKING AN APPROPRIATION.

Bill Summary

(Note: This summary applies to this bill as introduced and does not reflect any amendments that may be subsequently adopted. If this bill passes third reading in the house of introduction, a bill summary that applies to the reengrossed version of this bill will be available at http://www.leg.state.co.us/billsummaries.)

The bill establishes a strategic action planning group (group), appointed by the governor, to study issues related to the increasing

HOUSE Amended 2nd Reading April 14, 2015 number of Colorado residents 50 years of age and older (older adults) and to issue a comprehensive strategic action plan on aging (plan). The bill directs specific areas for the group to analyze and to make recommendations. The group shall also make two updates to the plan. The bill establishes a cash fund to receive appropriations and gifts, grants, and donations to pay for the group's work.

1	Be it enacted by the General Assembly of the State of Colorado:
2	SECTION 1. In Colorado Revised Statutes, add part 34 to article
3	32 of title 24 as follows:
4	PART 34
5	COMPREHENSIVE STRATEGIC ACTION PLAN
6	ON AGING POPULATION IN COLORADO
7	24-32-3401. Short title. This part 34 shall be known and may
8	BE CITED AS THE "COLORADO COMPREHENSIVE STRATEGIC ACTION PLAN
9	ON AGING ACT".
10	24-32-3402. Legislative declaration. (1) THE GENERAL
11	ASSEMBLY FINDS AND DECLARES THAT:
12	(a) BOTH THE UNITED STATES AND COLORADO FACE A HISTORIC
13	DEMOGRAPHIC SHIFT OVER THE NEXT FIFTY YEARS. AS UNPRECEDENTED
14	NUMBERS OF WORKERS RETIRE AND LONGEVITY INCREASES, THE
15	PERCENTAGE OF THE POPULATION FIFTY YEARS OF AGE AND OLDER WILL
16	INCREASE RAPIDLY AND SIGNIFICANTLY.
17	(b) THIS AGING OF OUR POPULATION WILL HAVE WIDE-RANGING
18	ECONOMIC, WORKFORCE, AND SOCIAL EFFECTS ON ALL SECTORS OF OUR
19	SOCIETY. A GREAT MANY FAMILIES, COMMUNITIES, BUSINESSES, PUBLIC
20	AGENCIES, AND PROGRAMS ARE INSUFFICIENTLY PREPARED TO MEET THESE
21	CHALLENGES EFFECTIVELY.
22	(c) THE AGING OF OUR POPULATION CREATES OPPORTUNITIES FOR

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USING THIS POPULATION'S EXPERIENCE AND WISDOM IN THE WORKPLACE
 AND THROUGH VOLUNTEER OPPORTUNITIES;

3 (d) THE AGING OF OUR POPULATION WILL PLACE SIGNIFICANT
4 FINANCIAL PRESSURE ON ALL FAMILIES, BUT ESPECIALLY MIDDLE- AND
5 LOWER-INCOME FAMILIES, WHO WILL BE CHALLENGED TO PROVIDE
6 LONG-TERM CARE, SERVICES, AND SUPPORTS FOR LOVED ONES. FEW OF
7 THESE FAMILIES ARE FULLY AWARE OF OR PREPARED FOR THE CHALLENGES
8 OF AGING, RETIREMENT, AND CAREGIVING.

9 (e) THE AGING OF COLORADO'S POPULATION WILL HAVE 10 SIGNIFICANT LONG-TERM IMPACTS, BOTH POSITIVE AND NEGATIVE, ON THE 11 STATE'S WORKFORCE, BUSINESSES, AND ECONOMY, INCLUDING 12 PRIVATE-PAY LONG-TERM CARE SERVICES AND INFRASTRUCTURE, 13 CREATING BOTH CHALLENGES AND OPPORTUNITIES;

(f) THE AGING OF OUR POPULATION WILL PLACE UNPRECEDENTED
LONG-TERM DEMANDS ON PUBLIC SECTOR PROGRAMS AND BUDGETS,
INCLUDING SOCIAL SECURITY, MEDICARE, MEDICAID, HOUSING,
TRANSPORTATION, AND HEALTH AT THE FEDERAL, STATE, AND LOCAL
LEVELS;

19 (g) THE AGING OF COLORADO'S POPULATION COULD 20 SIGNIFICANTLY IMPACT FUTURE STATE INCOME AND SALES TAX REVENUES

21 AS WELL AS LOCAL SALES AND PROPERTY TAX REVENUES; AND

(h) COLORADO FAMILIES, COMMUNITIES, BUSINESSES, AND PUBLIC
AGENCIES WOULD ALL BENEFIT FROM MORE COMPREHENSIVE RESEARCH
INTO THE ISSUES RELATED TO THE BROAD CHALLENGES OF AGING AND
FROM THE DEVELOPMENT OF A LONG-TERM STRATEGIC ACTION PLAN AND
SET OF RECOMMENDATIONS FOR ADDRESSING THOSE CHALLENGES.

27 (2) IT IS THEREFORE THE INTENT OF THE GENERAL ASSEMBLY TO

1 ESTABLISH A MULTI-DISCIPLINARY PRIVATE AND PUBLIC SECTOR 2 STAKEHOLDERS' GROUP TO DEVELOP A COMPREHENSIVE STRATEGIC 3 ACTION PLAN ON AGING IN COLORADO THROUGH THE YEAR 2030. THE 4 GROUP SHALL PROVIDE TO THE GOVERNOR AND GENERAL ASSEMBLY 5 COMPREHENSIVE DATA ON AND SPECIFIC RECOMMENDATIONS REGARDING 6 PRIVATE AND PUBLIC OPTIONS FOR ADDRESSING THIS DEMOGRAPHIC SHIFT 7 FOR THE STATE TO CONSIDER. 8 (3) IT IS THE INTENT OF THE GENERAL ASSEMBLY THAT THE 9 RECOMMENDATIONS OF THE GROUP CREATED IN THIS PART 34 WILL LEAD 10 TO THE IMPLEMENTATION OF PROGRAMS, SERVICES, PROJECTS, POLICIES, 11 AND PROCEDURES STARTING BY NOVEMBER 1, 2016, IN BOTH THE PUBLIC 12 AND PRIVATE SECTORS. 13 24-32-3403. Definitions. As used in this part 34, unless the 14 CONTEXT OTHERWISE REQUIRES: (1) "FUND" MEANS THE STRATEGIC ACTION PLAN ON AGING CASH 15 16 FUND ESTABLISHED PURSUANT TO SECTION 24-32-3407. (2) "OLDER ADULT POPULATION" MEANS PERSONS FIFTY YEARS OF 17 18 AGE AND OLDER. "STRATEGIC ACTION PLAN" OR "PLAN" MEANS THE 19 (3) 20 COMPREHENSIVE ACTION PLAN ON AGING IN COLORADO DEVELOPED BY 21 THE PLANNING GROUP PURSUANT TO SECTION 24-32-3405. "STRATEGIC ACTION PLANNING GROUP ON AGING" OR 22 (4)23 "PLANNING GROUP" MEANS THE STRATEGIC ACTION PLANNING GROUP ON 24 AGING ESTABLISHED PURSUANT TO SECTION 24-32-3404. 24-32-3404. 25 Strategic action planning group on aging. 26 (1) (a) THERE IS ESTABLISHED A STRATEGIC ACTION PLANNING GROUP ON 27 AGING FOR THE PURPOSE OF STUDYING AND PRODUCING A COMPREHENSIVE

1 STRATEGIC ACTION PLAN ON AGING IN COLORADO THROUGH THE YEAR 2 2030. THE PLANNING GROUP SHALL EXAMINE THE IMPACTS, BOTH POSITIVE 3 AND NEGATIVE, OF THE AGING DEMOGRAPHIC SHIFT THROUGH THE YEAR 4 2030 on: 5 (\mathbf{I}) THE ECONOMY, WORKFORCE, AND BUSINESSES AND 6 MARKET-BASED PRODUCTS AND SERVICES; 7 (II) STATE AND LOCAL REVENUE BUDGETS AND FISCAL POLICIES: 8 (III) MEDICAID AND OTHER SAFETY-NET PROGRAMS AND THE 9 COLLATERAL IMPACT ON OTHER NONRELATED STATE PROGRAMS; 10 (IV) FAMILY CAREGIVING AND PRIVATE AND PUBLIC OPTIONS FOR 11 LONG-TERM CARE, SERVICES, AND SUPPORTS; 12 (V) THE EFFECTS OF POTENTIAL FEDERAL ENTITLEMENT REFORMS 13 ON COLORADO: AND 14 (VI) TRANSPORTATION SERVICES AND INFRASTRUCTURE. 15 (b) THE PLANNING GROUP SHALL CONSIDER OR INCORPORATE 16 INFORMATION, RECOMMENDATIONS, AND BEST PRACTICES FROM PAST AND 17 CURRENT STUDY GROUPS, FOUNDATIONS, STATE AGENCIES, LOCAL 18 GOVERNMENTS, AND INITIATIVES PROPOSED OR IMPLEMENTED IN OTHER 19 STATES, AS WELL AS FROM STATE AND NATIONAL COMMISSIONS AND 20 STUDY GROUPS ON AGING AND LONG-TERM CARE, SERVICES, AND 21 SUPPORTS. 22 (2) (a) THE PLANNING GROUP CONSISTS OF TWENTY-THREE VOTING 23 MEMBERS APPOINTED BY THE GOVERNOR ON OR BEFORE AUGUST 1, 2015, 24 AS FOLLOWS: 25 (I) FOUR MEMBERS WHO REPRESENT CONSUMERS. CONSUMER 26 **REPRESENTATIVES MUST INCLUDE:** 27 TWO PERSONS FROM NONPROFIT ORGANIZATIONS (A)

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1	REPRESENTING OR ADVOCATING FOR OLDER ADULT POPULATIONS;
2	(B) A REPRESENTATIVE OF AN AREA AGENCY ON AGING AS
3	DESCRIBED IN SECTION 26-11-204, C.R.S.; AND
4	(C) THREE PERSONS WHO ARE ACTUAL CONSUMERS OF SERVICES
5	FOR OLDER ADULT POPULATIONS.
6	(II) FIVE MEMBERS WHO REPRESENT PRIVATE, PUBLIC, AND
7	COMMUNITY-BASED HEALTH CARE AND LONG-TERM CARE, SERVICE, OR
8	SUPPORT PROVIDERS FOR OLDER ADULTS SUCH AS REPRESENTATIVES OF:
9	(A) SKILLED NURSING CARE;
10	(B) ASSISTED LIVING FACILITIES;
11	(C) ADULT DAY CARE AND HOME CARE;
12	(D) HOSPICE AND PALLIATIVE CARE;
13	(E) GERIATRIC HEALTH CARE, INCLUDING ALZHEIMER CARE;
14	(F) MENTAL HEALTH; OR
15	(G) ORAL, VISION, AND AUDIOLOGICAL HEALTH;
16	(III) ONE MEMBER WHO HAS EXTENSIVE KNOWLEDGE AND
17	EXPERTISE IN LONG-TERM CARE, SERVICES, AND SUPPORTS WHO IS NOT A
18	PROVIDER OF SUCH SERVICES;
19	(IV) ONE MEMBER WHO IS A COUNTY COMMISSIONER;
20	(V) One member who represents the business community in
21	COLORADO;
22	(VI) THREE MEMBERS WHO HAVE EXTENSIVE KNOWLEDGE OF OR
23	EXPERIENCE WITH STATE AND LOCAL BUDGETS AND FISCAL POLICY OR
24	WHO ARE REPRESENTATIVES FROM NONPROFIT ORGANIZATIONS THAT
25	HAVE EXPERIENCE WITH FISCAL AND STATEWIDE POLICY ISSUES;
26	(VII) ONE MEMBER WHO IS A REPRESENTATIVE OF INSTITUTIONS
27	OF HIGHER EDUCATION IN A FIELD RELATED TO OLDER ADULT

1 POPULATIONS; AND

2	(VIII) FIVE MEMBERS FROM THE EXECUTIVE BRANCH, INCLUDING:
3	(A) THE EXECUTIVE DIRECTOR OF THE DEPARTMENT OF HUMAN
4	SERVICES OR THE DIRECTOR'S DESIGNEE;
5	(B) THE EXECUTIVE DIRECTOR OF THE DEPARTMENT OF HEALTH
6	CARE POLICY AND FINANCING OR THE DIRECTOR'S DESIGNEE;
7	(C) THE EXECUTIVE DIRECTOR OF THE DEPARTMENT OF PUBLIC
8	HEALTH AND ENVIRONMENT OR THE DIRECTOR'S DESIGNEE;
9	(D) The chair of the commission on aging or the director's
10	DESIGNEE; AND
11	(E) THE EXECUTIVE DIRECTOR OF THE DEPARTMENT OF
12	TRANSPORTATION OR THE DIRECTOR'S DESIGNEE.
13	(b) (I) THE GOVERNOR SHALL CONSULT WITH THE PRESIDENT OF
14	THE SENATE, THE SPEAKER OF THE HOUSE OF REPRESENTATIVES, AND
15	MINORITY LEADERS ABOUT APPOINTMENTS TO ENSURE:
16	(A) AT LEAST ONE APPOINTMENT FROM A RURAL REGION OF THE
17	STATE;
18	(B) REPRESENTATION FROM AT LEAST FIVE DIFFERENT
19	CONGRESSIONAL DISTRICTS IN THE STATE; AND
20	(C) NOT MORE THAN TEN OF THE TWENTY-ONE VOTING MEMBERS
21	ARE FROM THE SAME POLITICAL PARTY AND THE STATE'S TWO MAJOR
22	POLITICAL PARTIES HAVE AN EQUAL NUMBER OF MEMBERS ON THE
	FOLITICAL FARTIES HAVE AN EQUAL NUMIDER OF MEMIDERS ON THE
23	COMMISSION.
23 24	
	COMMISSION.
24	COMMISSION. (II) IN MAKING APPOINTMENTS TO THE PLANNING GROUP, THE

PLANNING GROUP SHALL SUBMIT AN APPLICATION TO THE GOVERNOR'S
 OFFICE.

3 (d) THE PLANNING GROUP SHALL ELECT A CHAIR AND VICE-CHAIR
4 FROM THE MEMBERS OF THE PLANNING GROUP TO COORDINATE THE WORK
5 OF THE PLANNING GROUP.

6 (e) MEMBERS OF THE PLANNING GROUP SERVE WITHOUT
7 COMPENSATION BUT MAY RECEIVE REIMBURSEMENT FOR ACTUAL AND
8 NECESSARY EXPENSES INCURRED IN THE PERFORMANCE OF THEIR DUTIES
9 AS MEMBERS OF THE PLANNING BOARD.

10 (f) (I) THE TERM OF EACH MEMBER OF THE PLANNING GROUP IS
11 FOUR YEARS, EXCEPT THAT THE GOVERNOR SHALL SELECT:

12 (A) ONE PERSON APPOINTED PURSUANT TO SUBPARAGRAPH (I) OF 13 PARAGRAPH (a) OF THIS SUBSECTION (2); TWO PERSONS APPOINTED 14 PURSUANT TO SUBPARAGRAPH (II) OF PARAGRAPH (a) OF THIS SUBSECTION 15 (2); THE PERSON APPOINTED PURSUANT TO SUBPARAGRAPH (IV) OF 16 PARAGRAPH (a) OF THIS SUBSECTION (2); ONE OF THE PERSONS APPOINTED 17 PURSUANT TO SUBPARAGRAPH (VI) OF PARAGRAPH (a) OF THIS 18 SUBSECTION (2); AND TWO OF THE PERSONS APPOINTED PURSUANT TO 19 SUBPARAGRAPH (VIII) OF PARAGRAPH (a) OF THIS SUBSECTION (2) TO 20 SERVE AN INITIAL TERM OF TWO YEARS; AND

(B) ONE PERSON APPOINTED PURSUANT TO SUBPARAGRAPH (I) OF
PARAGRAPH (a) OF THIS SUBSECTION (2); TWO PERSONS APPOINTED
PURSUANT TO SUBPARAGRAPH (II) OF PARAGRAPH (a) OF THIS SUBSECTION
(2); THE PERSON APPOINTED PURSUANT TO SUBPARAGRAPH (V) OF
PARAGRAPH (a) OF THIS SUBSECTION (2); ONE OF THE PERSONS APPOINTED
PURSUANT TO SUBPARAGRAPH (VI) OF PARAGRAPH (a) OF THIS
SUBSECTION (2); AND TWO OF THE PERSONS APPOINTED PURSUANT TO

1	SUBPARAGRAPH (VIII) OF PARAGRAPH (a) OF THIS SUBSECTION (2) TO
2	SERVE AN INITIAL TERM OF THREE YEARS.
3	(II) THE GOVERNOR MAY REAPPOINT A MEMBER FOR ONLY ONE
4	ADDITIONAL FOUR-YEAR TERM AFTER A MEMBER'S INITIAL TERM.
5	(III) IF THERE IS A VACANCY ON THE PLANNING GROUP FOR ANY
6	REASON, THE GOVERNOR SHALL APPOINT A NEW MEMBER FROM THE
7	APPROPRIATE REPRESENTATIVE GROUP TO SERVE THE REMAINDER OF THE
8	MEMBER'S TERM.
9	(IV) Members of the planning group may remove a member
10	OF THE PLANNING GROUP, FOR CAUSE, IF APPROVED BY A TWO-THIRDS
11	MAJORITY OF ALL MEMBERS OF THE PLANNING GROUP.
12	(g) THE PLANNING GROUP SHALL MEET AS NECESSARY, AS
13	DETERMINED BY THE MEMBERS OF THE PLANNING GROUP, AS SOON AS
14	PRACTICABLE AFTER THE GOVERNOR MAKES THE APPOINTMENTS.
15	(h) (I) THE PLANNING GROUP SHALL ESTABLISH SPECIAL PURPOSE
16	SUBCOMMITTEES TO CONSIDER AND EVALUATE ISSUES AS IT DEEMS
17	NECESSARY TO FULFILL ITS GOALS, OBJECTIVES, AND DUTIES, WHICH MAY
18	INCLUDE BUT ARE NOT LIMITED TO:
19	(A) TRANSPORTATION;
20	(B) HOUSING;
21	(C) WORKFORCE DEVELOPMENT;
22	(D) ACCESS TO HEALTH CARE;
23	(E) LONG-TERM CARE AND OTHER HUMAN SERVICES; AND
24	(F) RETIREMENT SECURITY.
25	(II) THE SPECIAL PURPOSE SUBCOMMITTEES MAY INCLUDE
26	PERSONS WHO ARE NOT MEMBERS OF THE PLANNING GROUP. IN
27	APPOINTING MEMBERS OF A SPECIAL PURPOSE SUBCOMMITTEE, THE

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PLANNING GROUP SHALL PAY SPECIAL ATTENTION TO APPOINTING
 REPRESENTATIVES FROM SUBJECT AREAS NOT OTHERWISE REPRESENTED
 ON THE PLANNING GROUP. MEMBERS OF A SPECIAL PURPOSE
 SUBCOMMITTEE SERVE WITHOUT COMPENSATION OR REIMBURSEMENT OF
 EXPENSES.

6 (III) THE PLANNING GROUP SHALL ESTABLISH A TECHNICAL 7 ADVISORY COMMITTEE TO ADVISE AND ASSIST THE PLANNING GROUP, 8 WHICH COMMITTEE CONSISTS OF THE STATE DEMOGRAPHER AND SUBJECT 9 MATTER EXPERTS FROM LOCAL GOVERNMENTS AND NONGOVERNMENTAL 10 ORGANIZATIONS. THE GOVERNOR MAY ALSO IDENTIFY AND PROVIDE 11 SUBJECT MATTER EXPERTS AS MEMBERS OF THE TECHNICAL ADVISORY 12 COMMITTEE FROM STATE DEPARTMENTS OR AGENCIES AS IDENTIFIED AND 13 REQUESTED BY THE PLANNING GROUP.

(3) SUBJECT TO AVAILABLE APPROPRIATIONS, THE PLANNING
GROUP MAY IDENTIFY AND CONTRACT WITH ANY THIRD-PARTY
ORGANIZATION FOR THE PURPOSE OF DATA ANALYSIS AND PROJECTION
REPORTING.

- 18 (4) THE PLANNING GROUP SHALL CONTRACT WITH A THIRD PARTY
- 19 FOR STAFFING SERVICES INCLUDING:

20 (a) A PROJECT ADMINISTRATOR WHOSE DUTIES INCLUDE:

21 (I) MEETING ORGANIZATION AND COORDINATION;

- 22 (II) PUBLIC RELATIONS AND EXTERNAL DISTRIBUTION OF
 23 INFORMATION;
- 24 (III) COORDINATION BETWEEN THIRD-PARTY CONTRACTORS AND
- 25 THE PLANNING GROUP;
- 26 (IV) COORDINATION BETWEEN STATE DEPARTMENTS AND OTHER
- 27 ORGANIZATIONS AND THE PLANNING GROUP;

1 (V) MANAGEMENT OF REPORT PRODUCTION; 2 (VI) MANAGEMENT OF THE PLANNING GROUP WEB SITE; AND 3 (VII) ANY OTHER FUNCTION TO BE ASSIGNED BY THE PLANNING 4 GROUP; 5 (b)A PROJECT ASSISTANT WHO IS RESPONSIBLE FOR TASKS 6 ASSIGNED BY THE PROJECT ADMINISTRATOR. 7 24-32-3405. **Operation.** (1) THE PLANNING GROUP SHALL 8 EXERCISE ITS POWERS AND PERFORM ITS DUTIES AND FUNCTIONS AS 9 SPECIFIED BY THIS PART 34 INDEPENDENTLY FROM THE DEPARTMENT. THE 10 DEPARTMENT ACTS SOLELY AS THE FISCAL AGENT FOR THE PLANNING 11 GROUP. 12 (2)THE PLANNING GROUP MAY ESTABLISH BYLAWS AS 13 APPROPRIATE FOR ITS EFFECTIVE OPERATION. 14 (3) THE CHAIR OF THE PLANNING GROUP SHALL ESTABLISH A 15 SCHEDULE FOR PLANNING GROUP MEETINGS. THE COMMISSION MUST MEET 16 AT LEAST TWELVE TIMES EACH CALENDAR YEAR. 17 (4) MEMBERS OF THE PLANNING GROUP, STAFF, AND CONSULTANTS 18 ARE NOT LIABLE FOR AN ACT OR OMISSION IN THEIR OFFICIAL CAPACITY 19 PERFORMED IN GOOD FAITH IN ACCORDANCE WITH THIS PART 34. 20 (5) (a) THE PLANNING GROUP IS EXEMPT FROM THE "PROCUREMENT CODE", ARTICLES 101 TO 112 OF THIS TITLE. 21 22 (b) (I) EXCEPT AS PROVIDED IN SUBPARAGRAPH (II) OF THIS 23 PARAGRAPH (b), THE PLANNING GROUP IS SUBJECT TO THE OPEN MEETINGS 24 LAW, PART 4 OF ARTICLE 6 OF THIS TITLE, AND TO THE "COLORADO OPEN 25 RECORDS ACT", PART 2 OF ARTICLE 72 OF THIS TITLE. 26 (II) MEMBERS OF THE PLANNING GROUP MAY CONVENE IN GROUPS 27 OF NO MORE THAN FIVE MEMBERS FOR THE FOLLOWING PURPOSES

1	WITHOUT COMPLYING WITH THE OPEN MEETINGS LAW AS LONG AS NO
2	FORMAL ACTION IS TAKEN AT THE MEETING:
3	(A) TO GATHER AND UNDERSTAND DATA; OR
4	(B) TO ORGANIZE AND PLAN FOR THE BUSINESS OF THE PLANNING
5	GROUP.
6	24-32-3406. Duties of strategic action planning group.
7	(1) (a) The planning group shall develop a comprehensive
8	STRATEGIC ACTION PLAN ON AGING IN COLORADO THROUGH THE YEAR
9	2030 to be completed by November 1, 2016. In developing the
10	STRATEGIC ACTION PLAN, THE PLANNING GROUP SHALL REVIEW AND
11	INCORPORATE PAST RECOMMENDATIONS AND FINDINGS FROM PREVIOUS
12	STUDIES AND COMMISSIONS THAT THE PLANNING GROUP CONSIDERS
13	RELEVANT AND NECESSARY TO ITS DUTIES. PREVIOUS RECOMMENDATIONS
14	MUST BE REVIEWED IN CONJUNCTION WITH THE LATEST DEMOGRAPHIC
15	AND ECONOMIC PROJECTIONS SPECIFIED IN THE ANALYSIS CONDUCTED
16	PURSUANT TO PARAGRAPH (c) OF THIS SUBSECTION (1) IN ORDER TO
17	ASSESS THEIR LONG-TERM FISCAL VIABILITY.
18	(b) THE STRATEGIC ACTION PLAN MUST ADDRESS AT LEAST THE
19	FOLLOWING THREE AREAS:
20	(I) DEMOGRAPHIC, ECONOMIC, FISCAL, AND BUDGET DATA
21	ANALYSIS THROUGH THE YEAR 2030;
22	(II) ACTIONABLE RECOMMENDATIONS; AND
23	(III) PLANS FOR UPDATES TO THE STRATEGIC ACTION PLAN.
24	(c) Data analysis. The STRATEGIC ACTION PLAN MUST INCLUDE
25	THE FOLLOWING AREAS OF DATA ANALYSIS:
26	(I) STATEWIDE AND REGIONAL DEMOGRAPHIC ANALYSIS OF
27	COLORADO'S OLDER ADULT POPULATION;

1	(II) ANALYSIS OF THE IMPACTS, BOTH POSITIVE AND NEGATIVE, OF
2	THE DEMOGRAPHIC SHIFT ON THE STATE ECONOMY AND WORKFORCE
3	PARTICIPATION;
4	(III) ANALYSIS OF THE IMPACTS, BOTH POSITIVE AND NEGATIVE, OF
5	THE DEMOGRAPHIC SHIFT ON STATE AND LOCAL REVENUES INCLUDING
6	INCOME, SALES, AND PROPERTY TAX;
7	(IV) PROJECTED EFFECTS OF THE DEMOGRAPHIC SHIFT ON STATE
8	AND LOCAL REVENUES AND IDENTIFICATION OF POSSIBLE REVENUE
9	SHORTFALLS;
10	(V) PROJECTED STATE BUDGET IMPACT OF THE DEMOGRAPHIC
11	SHIFT ON COLORADO'S MEDICAID PROGRAM;
12	(VI) PROJECTED STATE BUDGET IMPACT OF THE DEMOGRAPHIC
13	SHIFT ON OTHER STATE DEPARTMENTS AND PROGRAMS;
14	(VII) ANALYSIS OF THE FINANCIAL SECURITY OF COLORADO'S
15	OLDER ADULT POPULATION THAT ARE IN OR APPROACHING RETIREMENT IN
16	ORDER TO DETERMINE PROJECTED FUTURE DEMAND ON MEDICAID AND
17	OTHER STATE-FUNDED SAFETY NET PROGRAMS;
18	(VIII) ANALYSIS OF THE RETIREMENT SAVINGS GAP AND
19	RETIREMENT SECURITY FOR THE STATE'S OLDER ADULT POPULATION;
20	(IX) ANALYSIS OF PROJECTED COST TRENDS OF PRIVATE
21	LONG-TERM CARE, SERVICES, AND SUPPORTS;
22	(X) ANALYSIS OF THE NUMBER OF PERSONS IN THE OLDER ADULT
23	POPULATION WHO WOULD BENEFIT FROM RECEIVING ADDITIONAL
24	COMMUNITY-BASED SERVICES AND THE TYPES OF SERVICES AND SUPPORTS
25	REQUIRED FOR MEMBERS OF THIS POPULATION TO REMAIN IN THEIR OWN
26	RESIDENCES AND COMMUNITIES FOR AS LONG AS POSSIBLE;
20	(XI) ANALYSIS OF ANY FEDERAL SPENDING ACTIONS RELATIVE TO
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1	MEDICAID, SOCIAL SECURITY, MEDICARE, AND OTHER FEDERAL PROGRAMS
2	THE PLANNING GROUP CONSIDERS RELEVANT AND THEIR EFFECT ON
3	GENERAL FUND EXPENDITURES AND RESERVES AS WELL AS NONRELATED
4	STATE EXPENDITURES;
5	(XII) ANALYSIS OF EXISTING AND PROPOSED PRIVATE SECTOR
6	INITIATIVES TO ADDRESS RETIREMENT PREPAREDNESS AND LONG-TERM
7	CARE, SERVICES, AND SUPPORTS FOR THE OLDER ADULT POPULATION; AND
8	(XIII) ECONOMIC IMPACT OF CAREGIVING ON COLORADO
9	FAMILIES, BUSINESSES, AND THE STATE ECONOMY.
10	(d) Actionable recommendations. RECOMMENDATIONS SHALL
11	INCLUDE AT LEAST:
12	(I) OPTIONS TO ADDRESS THE LONG-TERM IMPACT OF THE
13	DEMOGRAPHIC SHIFT ON COLORADO CITIZENS, STATE GOVERNMENT, AND
14	THE PRIVATE SECTOR;
15	(II) OPTIONS TO ADDRESS DISPROPORTIONAL REGIONAL
16	DEMOGRAPHIC SHIFTS IN OLDER ADULT POPULATIONS;
17	(III) OPTIONS TO IMPROVE FINANCIAL SECURITY AND RETIREMENT
18	PREPARATION FOR THE OLDER ADULT POPULATION;
19	(IV) RECOMMENDATIONS TO ENHANCE ACCESS TO SERVICES AND
20	PUBLIC EDUCATION ON AGING ISSUES;
21	(V) OPTIONS TO STRENGTHEN AND IMPROVE SERVICE QUALITY
22	AND INFRASTRUCTURE FOR LONG-TERM SERVICES AND SUPPORTS TO
23	BETTER ENABLE THE SERVICES AND SUPPORTS TO MEET FUTURE DEMAND;
24	(VI) OPTIONS TO REDUCE ADMINISTRATIVE AND SERVICE
25	DELIVERY COSTS OF PUBLIC AND PRIVATE LONG-TERM SERVICES AND
26	SUPPORTS WHILE MAINTAINING SERVICE QUALITY;
27	(VII) ADMINISTRATIVE AND REGULATORY REFORMS NEEDED TO

1 MORE COST-EFFECTIVELY ORGANIZE STATE AGENCIES TO IMPLEMENT

2 STATE PROGRAMS AND SERVICES;

3 (VIII) PRIVATE SECTOR OPTIONS FOR STATE-BASED LONG-TERM
4 CARE, SERVICES, AND SUPPORTS;

5 (IX) OPTIONS TO EXTEND AND IMPROVE OTHER SERVICES AND
6 SUPPORTS THAT WOULD ALLOW INDIVIDUALS TO REMAIN IN THEIR
7 RESIDENCES AND COMMUNITIES FOR AS LONG AS POSSIBLE:

8 (X) OPTIONS TO IMPROVE THE ACCESSIBILITY AND SUSTAINABILITY
9 OF AFFORDABLE HOUSING AND TRANSPORTATION SERVICES;

10 (XI) OPTIONS TO IMPROVE CAREGIVER SUPPORTS AND MITIGATE
11 BOTH THE FINANCIAL AND NONFINANCIAL IMPACTS OF CAREGIVING ON
12 PATIENTS, CAREGIVERS, BUSINESSES, AND THE STATE;

(XII) PROJECTIONS ON THE ECONOMIC, FISCAL, AND PERSONAL
IMPACTS OF IMPLEMENTING OR NOT IMPLEMENTING THE
RECOMMENDATIONS. THIS ANALYSIS SHOULD ALSO CONSIDER THE
NONFINANCIAL AND QUALITY-OF-CARE IMPACTS OF THE
RECOMMENDATIONS ON COLORADO'S LONG-TERM CARE, SERVICES, AND
SUPPORTS; HEALTHCARE INFRASTRUCTURE AND WORKFORCE; AGING; AND
CAREGIVER POPULATIONS.

20 (XIII) POSSIBLE LEGISLATION FOR CONSIDERATION BY THE
 21 GENERAL ASSEMBLY IN ORDER TO IMPLEMENT THE PLANNING GROUP'S
 22 RECOMMENDATIONS AND ACHIEVE ITS STATED GOALS; AND

23 (XIV) POSSIBLE REGULATORY CHANGES TO BE OFFERED TO STATE
24 DEPARTMENTS IN ORDER TO IMPLEMENT THE PLANNING GROUP'S
25 RECOMMENDATIONS AND ACHIEVE ITS STATED GOALS.

26 (2) **Reports.** (a) DURING THE 2016 AND 2017 LEGISLATIVE
27 SESSIONS, THE PLANNING GROUP SHALL SUBMIT AN ORAL REPORT

SUMMARIZING ITS WORK AND ANY PRELIMINARY FINDINGS OR
 RECOMMENDATIONS TO THE JOINT BUDGET COMMITTEE.

3 (b) (I) BY NOVEMBER 30, 2016, THE PLANNING GROUP SHALL
4 SUBMIT TO THE GOVERNOR, THE GENERAL ASSEMBLY, AND ANY AFFECTED
5 STATE AGENCY ITS STRATEGIC ACTION PLAN DETAILING THE WORK OF THE
6 PLANNING GROUP AND ITS FINAL RECOMMENDATIONS.

7 (II) (A) IF THE STRATEGIC ACTION PLAN IDENTIFIES PROGRAMS. 8 SERVICES, PROJECTS, POLICIES, OR PROCEDURES THAT WOULD RESULT IN 9 COST SAVINGS, WITHOUT ADVERSELY AFFECTING THE QUALITY OF CARE 10 AND SERVICES, AND DO NOT REQUIRE LEGISLATION, THE GOVERNOR AND 11 THE AFFECTED STATE AGENCIES ARE ENCOURAGED TO PURSUE THE 12 NECESSARY ACTIONS TO IMPLEMENT THE RECOMMENDATIONS, INCLUDING, 13 AS NECESSARY, REQUESTING ADEQUATE FUNDING THROUGH THE STATE 14 BUDGET PROCESS.

15 (B) IF THE STRATEGIC ACTION PLAN IDENTIFIES PROGRAMS, 16 SERVICES, PROJECTS, POLICIES, OR PROCEDURES THAT WOULD RESULT IN 17 COST SAVINGS, WITHOUT ADVERSELY AFFECTING THE QUALITY OF CARE 18 AND SERVICES, THAT REQUIRE LEGISLATION, THE PLANNING GROUP SHALL 19 RECOMMEND LEGISLATION TO IMPLEMENT THE CHANGES TO THE 20 GOVERNOR AND THE GENERAL ASSEMBLY. IN ITS PLAN, THE PLANNING 21 GROUP SHALL SPECIFY THE LAWS THAT NEED TO BE CREATED, AMENDED, 22 OR REPEALED TO IMPLEMENT THE RECOMMENDATIONS.

(c) Strategic plan updates. (I) THE PLANNING GROUP SHALL
SUBMIT TWO UPDATES TO THE STRATEGIC ACTION PLAN, ONE BY
NOVEMBER 1, 2018, AND ONE BY NOVEMBER 1, 2020, TO UPDATE THE
PLANNING GROUP'S ANALYSIS AND RECOMMENDATIONS.

27 (II) (A) THESE UPDATES SHALL INCLUDE NEW ECONOMIC AND

DEMOGRAPHIC DATA AS WELL AS RESPOND TO NEW STATE AND NATIONAL
 PUBLIC AND PRIVATE INITIATIVES AND MUST ADDRESS A TIME PERIOD FOR
 ANALYSIS AND RECOMMENDATION THAT EXTENDS FIFTEEN YEARS AFTER
 THE DELIVERY OF THE UPDATE.

5 (B) THE PROCESS FOR CREATING THESE UPDATES SHALL BE
6 DETERMINED BY THE PLANNING GROUP AS PART OF ITS STRATEGIC ACTION
7 PLAN.

8 (C) NEW LEGISLATIVE OR REGULATORY RECOMMENDATIONS MAY
9 BE OFFERED IN ORDER TO ADDRESS NEW OR CHANGING CIRCUMSTANCES.
10 (III) THE INITIAL PLANNING GROUP SHALL DETERMINE THE
11 STAFFING AND PROCESS FOR UPDATING THE INITIAL STRATEGIC ACTION
12 PLAN. THE PLANNING GROUP WILL ONLY UNDERTAKE THE PLAN UPDATES
13 IF SUFFICIENT FUNDING IS SECURED THROUGH ADDITIONAL
14 APPROPRIATIONS, GIFTS, GRANTS, OR DONATIONS.

15 24-32-3407. Strategic action plan on aging cash fund. 16 (1) THERE IS CREATED IN THE STATE TREASURY THE STRATEGIC ACTION 17 PLAN ON AGING CASH FUND CONSISTING OF ANY MONEYS THAT MAY BE 18 APPROPRIATED TO THE FUND BY THE GENERAL ASSEMBLY TOGETHER WITH 19 ANY GIFTS, GRANTS, OR DONATIONS RECEIVED BY THE PLANNING GROUP. 20 THE PLANNING GROUP MAY SEEK AND ACCEPT GIFTS, GRANTS, OR 21 DONATIONS FOR THE PURPOSE OF FUNDING THE PLANNING GROUP'S 22 OPERATIONS AND DEVELOPMENT OF THE STRATEGIC ACTION PLAN. THE 23 MONEYS IN THE FUND ARE CONTINUOUSLY APPROPRIATED TO THE 24 PLANNING GROUP FOR THE DIRECT AND INDIRECT COSTS ASSOCIATED WITH 25 IMPLEMENTING THIS PART 34.

26 (2) THE STATE TREASURER MAY INVEST ANY MONEYS IN THE FUND
27 NOT EXPENDED FOR THE PURPOSE OF THIS PART 34 AS PROVIDED BY LAW.

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1	THE STATE TREASURER SHALL CREDIT ALL INTEREST AND INCOME DERIVED
2	FROM THE INVESTMENT AND DEPOSIT OF MONEYS IN THE FUND TO THE
3	FUND. ANY UNEXPENDED AND UNENCUMBERED MONEYS REMAINING IN
4	THE FUND AT THE END OF A FISCAL YEAR REMAIN IN THE FUND AND SHALL
5	NOT BE CREDITED OR TRANSFERRED TO THE GENERAL FUND OR ANOTHER
6	FUND.
7	24-32-3408. Repeal of part - sunset review. THIS PART 34 IS
8	REPEALED, EFFECTIVE JULY 1, 2022. PRIOR TO SUCH REPEAL, THE
9	PLANNING GROUP MUST BE REVIEWED AS PROVIDED FOR IN SECTION
10	2-3-1203, C.R.S.
11	SECTION 2. In Colorado Revised Statutes, 2-3-1203, add (3)
12	(ii.5) (II) as follows:
13	2-3-1203. Sunset review of advisory committees. (3) The
14	following dates are the dates on which the statutory authorization for the
15	designated advisory committees is scheduled for repeal:
16	(ii.5) September 1, 2022:
17	(II) THE STRATEGIC ACTION PLANNING GROUP ON AGING
18	ESTABLISHED PURSUANT TO SECTION 24-32-3404, C.R.S.;
19	SECTION 3. Appropriation. For the 2015-16 state fiscal year,
20	\$364,915 is appropriated to the department of local affairs for use by the
21	division of local government. This appropriation is from the general fund
22	and is based on an assumption that the division will require an additional
23	0.3 FTE. To implement this act, the office may use this appropriation to
24	support the strategic planning group tasked with investigating issues
25	
	related to the increasing number of Coloradans age 50 and older.

- 1 determines, and declares that this act is necessary for the immediate
- 2 preservation of the public peace, health, and safety.